



# Supply Chain Sustainability Is a Moving Target

### Excerpts from State of Supply Chain Sustainability 2022 Report

If there is one characteristic that sums up the state of supply chains today it is the need to navigate extreme change. Our research over the last three years culminating in the State of Supply Chain Sustainability Report shows the same can be said for supply chain sustainability (SCS). SCS is a moving target.

### ABOUT THE SURVEY RESPONDENTS —

Geographically, we received enough responses to achieve a viable sample size from employees of firms headquartered in five regions: North American, Latin America & the Caribbean, Europe, Asia, and Africa.



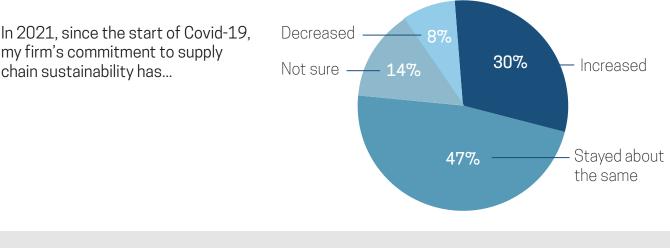
### Although these results might appear counterintuitive, 80% of firms held fast to their

— CHANGES IN COMMITMENT 2020 VS 2021 —

supply chain sustainability goals during the pandemic.

my firm's commitment to supply chain sustainability has...

to increase SCS?



2019 > 2021

23%

3.4

#### We asked survey respondents to rank the level of pressure that their firm faces to increase SCS from 10 different potential sources along a 5-point Likert scale.

SOURCES OF PRESSURE —

34 Investors

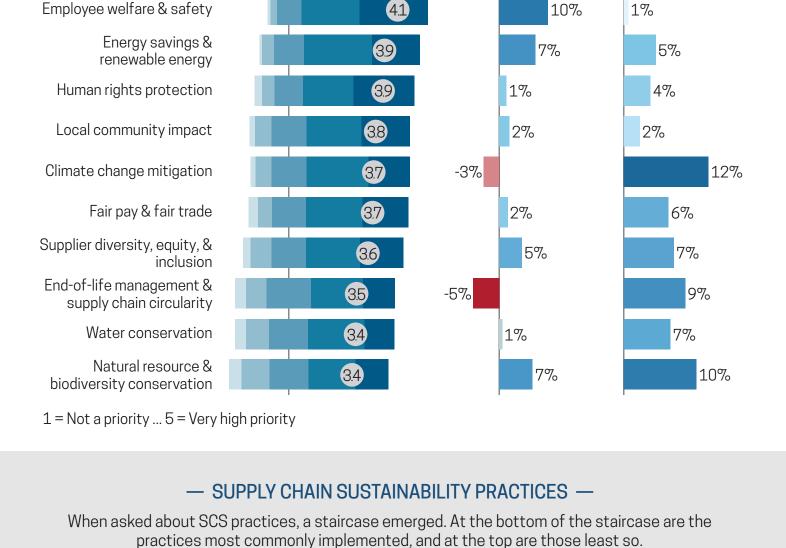
How do you rate the level of pressure the following parties place on your firm



## To what extent is each of the following issue areas a focus of your firm's SCS goals?

Once we understood variation in pressure sources, we looked to understand how respondents evaluated their firms' SCS goals.

2020 > 2021 2021 Average Score 2019 > 2021



#### Percent of Respondents 12% Collaboration (NGO or third parties)

14% Carbon offsets



"In the face of constant disruptions, leading companies worldwide are urgently redesigning their supply networks and ecosystems to not only address business continuity and resilience, but also to improve their supply chain for sustainability, which is a very high priority for internal and external stakeholders alike."

Which of the following practices does your firm have in place to manage SCS?



To learn more, download the State of Supply Chain Sustainability 2022 Report at <u>blueyonder.com/sustainability</u>

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