

The High Tech Electronics space continues to grow but as manufacturers face supply chain challenges, maintaining the status quo isn't an option.

- By 2030, the high tech electronics market will exceed \$1 trillion
- The world will experience more technological progress over the next decade than over the past 100 years put together²
- 93% of supply chain leaders plan to increase the level of resilience across the supply chain³

Challenges



VOLATILITY

Rising volatility in end-customer demand, continuing semiconductor shortages, and supply chain disruptions are forcing manufacturers to carry more inventory, leading to increased risks and reduced margins.



LATENCY

With heavier reliance on outsourced ODM and EMS partners across the globe, OEMs lack visibility across their supply chains. Limited visibility and delay in information sharing leads to reactive decision making often resulting in higher costs and poor performance.



INEFFICIENCY

Customers are increasingly buying electronics online, but they expect a seamless experience regardless of the channel. Disconnected and siloed supply chain operations lead to inefficiencies across the value chain and unsatisfied customers.



Supply Chain Planning Requires a Change

From

- Disjointed and siloed point solutions
- Reactive and rushed decision making
- Inability to react to volatile market conditions
- Long and riskprone project implementations

- E2E integrated supply chain planning solution covering demand planning, manufacturing planning, and supply planning
- Near real-time visibility into inventory, customers and suppliers to ensure issues are known in time and resolved effectively
- AI/ML-powered demand forecasting combined with advanced supply planning to plan accurately and react confidently to volatility
- and consumer industry-specific specialization reduce risk and accelerate time to value

Cloud solutions with lower TCO

Integrated Demand & **Supply Planning Addresses End to End Needs**



Evaluate how supply chain events impact assessment, trade-offs to develop effective



Forecasting



Demand & Supply **Planning**

Inventory Optimization

Create baseline forecasting, cleanse events and outliers.

Collaborate across brand, commercial, marketing, finance and supply chain to create a unified forecast

Optimize E2E plan to exceed goals by optimizing capacity, material, logistics constraints

Automated segmentation, optimal inventory levels across different nodes

Demand Sensing

Bette understand market conditions and drivers to improve demand and supply plans

Benefits

Improve forecast accuracy by 10 - 15%

performance by

Increase OTIF

turns by 10 - 20%

Increase inventory

reduction by 40 - 60%

Inventory

Drive revenue uplift by

margins by 0.5% to 2%

Improve profit

Proven Value

Western Digital



Micron Is An Exemplar Of What

Creating a Flexible Supply Chain at Western Digital

Lenovo Case Study: Charting Business Transformation Through **Supply Chain Headwinds**

Should Look Like

A Supply Chain Transformation



















